Fill in this information to identi	fy the case:					
United States Bankruptcy Court f	or the:					
Southern District	Name Vande					
	(State) Chapter					Check if this is a mended filing
Official Form 201		markana valoritari eri eri				
Voluntary Petit	ion for Non-In	dividu	als Filin	g for Bankı	ruptcy	<u> </u>
If more space is needed, attach : number (if known). For more inf	a separate sheet to this form. formation, a separate docume	On the top o	any additional p ns for Bankrupto	pages, write the debtor's by Forms for Non-Individ	duals, is avālla	e case ble:
1. Debtor's name	Prince Fashions, Inc.				<u>.</u>	
				AND MUNICIPAL TO THE PROPERTY OF THE PROPERTY	-	<u>.</u> 3
2. All other names debtor us in the last 8 years	sed					n i
Include any assumed names, trade names, and doing busine	ess —					
as names				Address.		
3. Debtor's federal Employe Identification Number (El		2 4 8	6_			
4. Debtor's address	Principal place of busi	iness		Mailing address, if di of business	ifferent from p	rincipal place
	10 Pershing Ave #PD			10 Pershing Ave #PD		
	Number Street			Number Street		
		1/2		P.O. Box	<u></u>	
	Yonkers City	NY State	10705 -3631 ZIP Code	Yonkers City	NY State	10705 - 3631 ZIP Code
	Westshaates			Location of principal principal place of bu		erent from
	Westchester County		44	542 Broadway Number Street		
				New York	NY State	10012 ZIP Code
				City	Jiale	Zn 0000
5. Debtor's website (URL)	N/A					
6. Type of debtor			ability Company (L	LC) and Limited Liability	Partnership (LL	.P))
	Partnership (exclud	ling LLP)				
6. Type of debtor			ability Company (L	LC) and Limited Liability	Partnership (LL	.P))

Debt	Prince Fashions, Inc. or	Case number (# known)
	Name	
7.	Describe debtor's business	A. Check one:
		☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
		☑ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
		Railroad (as defined in 11 U.S.C. § 101(44))
		Stockbroker (as defined in 11 U.S.C. § 101(53A))
		Commodity Broker (as defined in 11 U.S.C. § 101(6))
		☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
		None of the above
		B. Check all that apply:
		☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
		☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
		☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .
		5 3 1 1
	Under which chapter of the	Check one:
	Bankruptcy Code is the	Chapter 7
	debtor filing?	Chapter 9
		Chapter 11. Check all that apply:
		Debtor's aggregate noncontingent liquidated debts (excluding debts owed to
		insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
		The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the
		debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
		☐ A plan is being filed with this petition.
		·
		Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
		□ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
		☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule
		12b-2. Chapter 12
9.	Were prior bankruptcy cases	☑ No
	filed by or against the debtor within the last 8 years?	Yes. District When Case number
	If more than 2 cases, attach a	
	separate list.	District When Case number
10	Are any bankruptcy cases pending or being filed by a	⊠ No
	business partner or an	Yes. Debtor Relationship
	affiliate of the debtor?	District When
	List all cases. If more than 1, attach a separate list.	MM / DD /YYYY
	апасн а зерагателят.	Case Hamber, It Mouri

Pr ebtor	rince Fashions, Inc.		Case number (if known	n)
Name				
. Why is the cas	se filed in <i>this</i>	Check all that apply:		
district?		Debtor has had its domicile	, principal place of business, or princip date of this petition or for a longer part	pal assets in this district for 180 days t of such 180 days than in any other
				a la
		A bankruptcy case concern	ing debtor's affiliate, general partner,	or partnership is pending in this district.
	or own or have	▼ No		
possession of property or pe	ersonal property			ition. Attach additional sheets if needed.
that needs impattention?	mediate	Why does the proper	rty need immediate attention? (Chec	ck all that apply.)
		•		dentifiable hazard to public health or safe
		What is the hazard	J?	<u></u>
		It needs to be physical	sically secured or protected from the v	weather.
		It includes perisha attention (for exam assets or other op	ble goods or assets that could quickly nple, livestock, seasonal goods, meat, tions).	deteriorate or lose value without , dairy, produce, or securities-related
		∏i Other	,	
		Cities		
		The same to the same and		
		Where is the propert	Number Street	
			0:	State ZIP Code
			City	State Zir Code
		Is the property insur	red?	
		□ No		
			ncy	
		Contact name		
		•		
		Phone	<u></u>	
		<u> </u>	Annual same a part of the first	
Statist	tical and admini	strative information		
s. Debtor's esti	-	Check one:		
available fun	ds		distribution to unsecured creditors.	
		After any administrative ex	kpenses are paid, no funds will be ava	ailable for distribution to unsecured credite
		☑ 1-49	1 ,000-5,000	25,001-50,000
4. Estimated nu	ımber of	□ 50-99	5 ,001-10,000	50,001-100,000
creditors		100-199	1 0,001-25,000	☐ More than 100,000
		2 00-999		AN ANTON
	- M. 40V W	\$0-\$50,000	□ \$1,000,001-\$10 million	\$500,000,001-\$1 billion
ıs. Estimated as	ssets	\$50,001-\$100,000	310,000,001-\$50 million	\$1,000,000,001-\$10 billion
15. Estimated as	ssets			

Debtor Na	Prince Fashions, Inc.		Case number (##	known)
16. Estimated	liabilities	□ \$0-\$50,000 □ \$50,001-\$100,000 \$100,001-\$500,000 □ \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
Re	quest for Relief, Dec	laration, and Signatures		
WARNING	Bankruptcy fraud is a ser \$500,000 or imprisonme	rious crime. Making a false stant for up to 20 years, or both.	atement in connection with a bankrup 18 U.S.C. §§ 152, 1341, 1519, and 3	tcy case can result in fines up to 571.
	on and signature of d representative of	petition. I have been authorized I have examined the inf correct. I declare under penalty of p	to file this petition on behalf of the delormation in this petition and have a receiptry that the foregoing is true and contact the foregoing	asonable belief that the information is true and
18. Signature	e of attorney	Signature of attorney for d Printed name Firm name Number Street City Contact phone	5	MM / DD / YYYY State ZIP Code Email address

Fill in this information to identify the	ne case and this fi	ling:	
Prince Fashions, Inc	,		
United States Bankruptcy Court for the:	Southern	District of	New York
Case number (If known):		(S	tate)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Þ	Schedule A/B: Assets–Real and Personal Pr	operty (Official Form 206A/B)
þ	Schedule D: Creditors Who Have Claims Se	cured by Property (Official Form 206D)
ϕ	Schedule E/F: Creditors Who Have Unsecur	ed Claims (Official Form 206E/F)
Ď,	Schedule G: Executory Contracts and Unexp	pired Leases (Official Form 206G)
ϕ	Schedule H: Codebtors (Official Form 206H)	
Ò	Summary of Assets and Liabilities for Non-Ir	ndividuals (Official Form 206Sum)
4	Amended Schedule	
þ	Chapter 11 or Chapter 9 Cases: List of Cred	litors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
Ą	Other document that requires a declaration_	
	clare under penalty of perjury that the foregoi	ng is true and correct.
	MM / DD / YYYY	Signature of individual signing on behalf of debtor
		Doron Zabari
		Printed name
		President
		Position or relationship to debtor

Pg 6 01 44	
Fill in this information to identify the case:	
Debtor name Prince Fashions, inc.	
United States Bankruptcy Court for the:	
Case number (If known):	
	D ••••••••
	Check if this is an amended filing
Official Form 206Sum	
Summary of Assets and Liabilities for Non-Individuals	4014.5
Outside y of Assets and Liabilities for Non-Individuals	12/15
Part 1: Summary of Assets	
Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
1a. Real property:	
Copy line 88 from Schedule A/B	\$
1b. Total personal property:	15,000,000
Copy line 91A from Schedule A/B	6.513.87
1c. Total of all property:	
Copy line 92 from Schedule A/B	15,006,513.87
Part 2: Summary of Liabilities	
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	With high death of Management an amount operating the particular field administration and an arm of
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$0
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	The state of the s
3a. Total claim amounts of priority unsecured claims:	<u> </u>
Copy the total claims from Part 1 from line 5a of Schedule E/F	858,629.20
зь. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$0
4. Total liabilities	
Lines 2 + 3a + 3b	\$ 858,629.20

Fill in this information to identify the case:	Pa.7 of 11		
Prince Fashions, Inc.			
Debtor nameSouthern	NY		
United States Bankruptcy Court for the: Southern	District of(State)		
Case number (If known):	_		Check if this is an amended filing
Official Form 206A/B			
Schedule A/B: Assets	— Real and P	ersonal Propert	. y 12/15
Disclose all property, real and personal, which the all property in which the debtor holds rights and no book value, such as fully depreciated assets leases. Also list them on Schedule G: Executory	powers exercisable for the debte or assets that were not capitalize Contracts and Unexpired Leases	or's own benefit. Also include asse ed. In Schedule A/B, list any execut s (Official Form 206G).	ts and properties which hav ory contracts or unexpired
Be as complete and accurate as possible. If more the debtor's name and case number (if known). A additional sheet is attached, include the amounts	Also identify the form and line nu	ımber to which the additional infori	f any pages added, write mation applies. If an
For Part 1 through Part 11, list each asset under t schedule or depreciation schedule, that gives the lebtor's interest, do not deduct the value of secu	e details for each asset in a partic	cular category. List each asset only	once. In valuing the
Part 1: Cash and cash equivalents			
. Does the debtor have any cash or cash equiva	lents?		
No. Go to Part 2.			
Yes. Fill in the information below.			
All cash or cash equivalents owned or contro	olled by the debtor		Current value of debtor' interest
. Cash on hand			\$3,000.00
. Checking, savings, money market, or financial	I brokerage accounts (Identify all)		
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	40.07
3.1. Chase			\$
3.2.	Light-		Φ
Other cash equivalents (Identify all)			\$
4.1			\$
5. Total of Part 1			3013.87
Add lines 2 through 4 (including amounts on any	additional sheets). Copy the total t	o line 80.	\$
Part 2: Deposits and prepayments			
6. Does the debtor have any deposits or prepays	ments?		
No. Go to Part 3.			
Yes. Fill in the information below.			
			Current value of debtor's interest
7. Deposits, including security deposits and util	lity deposits		
Description, including name of holder of deposit			
7.1.			\$

Debtor	19-23079-rd	d _{s, in} Doc 1	Filed 05/29	9/19 Enter Pg 8 o	red 05/29/19 f 44 ^{Case}	0 14:20:52 Main number (# known)	Document
Desc 8.1	ayments, including peription, including name o	f holder of prepayme	executory contr		urance, taxes, ar		\$400 \$ \$
	I of Part 2. lines 7 through 8. Cop			ni-			\$400
Part 3:	Accounts recei	vable					
_	es the debtor have a No. Go to Part 4. Yes. Fill in the inform		ivable?				Current value of debtor's
11. Ac	counts receivable						interest
	a. 90 days old or less:	face amount	 	_ 0 doubtful or uncoll	ectible accounts	→	\$ \$
	tal of Part 3 rrent value on lines 11	face amount a + 11b = line 12.	Copy the total to	doubtful or uncoll o line 82.	ectible accounts		\$
13. D o	pes the debtor own and No. Go to Part 5. Yes. Fill in the inform					Valuation method used for current value	Current value of debtor's interest
Nan 14.1	utual funds or public ne of fund or stock: 1		145.0				\$ \$
15. N o	on-publicly traded st cluding any interest	ock and interests in an LLC, partne	in incorporate rship, or joint v	d and unincorpo venture	rated businesse	s,	
15.	ne of entity: 12.				% of ownership:%%		\$ \$
in De: 16.		led in Part 1					
	otal of Part 4 dd lines 14 through 16						\$

Prince Fashions, Inc.

Name

Debtor

Case number (if known)____

Par	t 5: Inventory, excluding agriculture	e assets			9
18.	Does the debtor own any inventory (exclu	ding agriculture assets	s)?		
	No. Go to Part 6.			•	
	Yes. Fill in the information below.				
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				¢
-		MM / DD / YYYY	\$	***	3
20.	Work in progress				
	100	MM / DD / YYYY	\$		\$
21.	Finished goods, including goods held for	resale			
		MM / DD / YYYY	\$		\$
22	Other inventory or supplies	/ 55 / 1111		•	
			\$		\$
•		MM / DD / YYYY	-		
23.	Total of Part 5				\$
	Add lines 19 through 22. Copy the total to lin	e 84.			<u> </u>
	Is any of the property listed in Part 5 peris No Yes		O doug before the bould	vernotov vego filod?	
25.	Has any of the property listed in Part 5 be	en purchased within 2	o days before the bank	(Tupicy was meur	
	No Yes. Book value	Valuation method	Curo	rent value	;
20	Has any of the property listed in Part 5 be				
20.	No Yes	en appraised by a pro-	essional main the lac		
Pa	rt 6: Farming and fishing-related as	sets (other than titl	ed motor vehicles a	and land)	
27.	Does the debtor own or lease any farming	g and fishing-related a	ssets (other than titled	motor vehicles and land)?	
	☑ No. Go to Part 7.				
	Yes. Fill in the information below.			•	
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops—either planted or harvested			Total Control	
29.	Farm animals Examples: Livestock, poultry	, farm-raised fish	\$		\$
Market Street			\$	***************************************	\$
30.	Farm machinery and equipment (Other the	nan titled motor vehicles)		œ.
31	Farm and fishing supplies, chemicals, ar	nd feed	\$		Ψ
			\$	118.579.00	\$
32	Other farming and fishing-related proper	ty not already listed in	Part 6		
-			\$)	\$

Case number (if known)_

Drince Eachione	1	

Debtor

33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85. 34. Is the debtor a member of an agricultural cooperative? □ No Yes. Is any of the debtor's property stored at the cooperative? ☐ Yes 35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? Yes. Book value \$_____ Valuation method _____ Current value \$_____ 36. Is a depreciation schedule available for any of the property listed in Part 6? ☐ Yes 37. Has any of the property listed in Part 6 been appraised by a professional within the last year? ☐ Yes Office furniture, fixtures, and equipment; and collectibles 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? No. Go to Part 8. Yes. Fill in the information below. Valuation method Current value of debtor's Net book value of General description used for current value interest debtor's interest (Where available) 39. Office furniture 1.000.00 40. Office fixtures 41. Office equipment, including all computer equipment and communication systems equipment and software 2,500.00 42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections, other collections, memorabilia, or collectibles 43. Total of Part 7. 3,500.00 Add lines 39 through 42. Copy the total to line 86. 44. Is a depreciation schedule available for any of the property listed in Part 7? **⊠** No 45. Has any of the property listed in Part 7 been appraised by a professional within the last year? 🛛 No Yes

Dringo	Fashions,	Inc
Prince	rasmons,	HIC

	Prince Fashions, Inc.	Cono number (till-till)
Debtor	Name	 Case number (if known)

Part 8: Machinery, equipment, and vehicles			
46. Does the debtor own or lease any machinery, equipment, or ve	hicles?		
No. Go to Part 9.			
Yes. Fill in the information below.			
General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)	10, 00,10,10	
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farn	n vehicles		
47.1	\$		\$
47.2	\$		\$
47.3	. \$		\$
47.4	<u></u>		\$
48. Watercraft, trailers, motors, and related accessories Examples: trailers, motors, floating homes, personal watercraft, and fishing ves	ssels		\$
48.2			\$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$	· · · · · · · · · · · · · · · · · · ·	\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	\$	444	\$
To Table (Date)			
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$
52. Is a depreciation schedule available for any of the property list	ted in Part 8?		
□ No			
☐ Yes			
53. Has any of the property listed in Part 8 been appraised by a pr	ofessional within the las	st year?	; }
☐ Yes			
	ng a rengg happy of proposition of a constant of the constant of the constant of the constant of the constant of		malphotochic in the comment of the c

Prince	Fashions	Inc

Debtor

Case number (if known)_

54					
J-4.	Does the debtor own or lease any real propert No. Go to Part 10. Yes. Fill in the information below.	y?			
55.	Any building, other improved real estate, or la	nd which the debtor	owns or in which the	debtor has an interest	
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
	55.1 542 Broadway NY NY 10012 - Commercial Reta	amounting to			\$15,000,000
	55.2		\$		•
	55.3		\$		\$
	55.4		\$		\$
	55.5		·		
	55.6		\$		\$
56.	Total of Part 9. Add the current value on lines 55.1 through 55.6	and entries from any a	dditional sheets. Copy	the total to line 88.	\$15,000,000
58.	Is a depreciation schedule available for any on the No Yes Has any of the property listed in Part 9 been and No Yes Yes			year?	
	t 10: Intangibles and intellectual prope	rty			
59.	 t 10: Intangibles and intellectual prope Does the debtor have any interests in intangi ☑ No. Go to Part 11. ☑ Yes. Fill in the information below. 	-	operty?		
59.	Does the debtor have any interests in intangi	-	operty? Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
	Does the debtor have any interests in intangi ☑ No. Go to Part 11. ☐ Yes. Fill in the information below.	bles or intellectual pr	Net book value of debtor's interest		
60.	Does the debtor have any interests in intangi No. Go to Part 11. Yes. Fill in the information below. General description	bles or intellectual pr	Net book value of debtor's interest		
60. 61.	Does the debtor have any interests in intanging No. Go to Part 11. Yes. Fill in the information below. General description Patents, copyrights, trademarks, and trade seems.	bles or intellectual pr	Net book value of debtor's interest		
60. 61.	Does the debtor have any interests in intanging No. Go to Part 11. Yes. Fill in the information below. General description Patents, copyrights, trademarks, and trade so Internet domain names and websites	bles or intellectual pr	Net book value of debtor's interest		
60. 61. 62.	Does the debtor have any interests in intanging No. Go to Part 11. Yes. Fill in the information below. General description Patents, copyrights, trademarks, and trade so Internet domain names and websites Licenses, franchises, and royalties	bles or intellectual pr	Net book value of debtor's interest		
60. 61. 62. 63.	Does the debtor have any interests in intangit No. Go to Part 11. Yes. Fill in the information below. General description Patents, copyrights, trademarks, and trade so Internet domain names and websites Licenses, franchises, and royalties Customer lists, mailing lists, or other compiler.	bles or intellectual pr	Net book value of debtor's interest		

Prince Fashions, Inc.

Debt	OF		Case nu	mber (if known)	
	Name		_		
	е намения положения в невое в соевине и меня, во вебе в нестолькой и меня дей и меня не наменя.	a statutus eta arta salata a	AND THE RESIDENCE OF THE PROPERTY OF THE PROPE		and property and property and property and a second second second second second second second second second se
67.	Do your lists or records inclu	de personally identifiable info	ormation of customers (as define	ed in 11 U.S.C. §§ 101(41A	A) and 107)?
	No No		•		
	Yes				
68.	s there an amortization or ot	her similar schedule available	for any of the property listed in	ı Part 10?	
	□ No				
	☐ Yes				
69.	Has any of the property listed	in Part 10 been appraised by	a professional within the last y	ear?	
	☐ No				
	Yes				
Pari	11. All other assets				
		er assets that have not yet be		·	
		y contracts and unexpired lease	es not previously reported on this f	orm.	
	No. Go to Part 12.				
	Yes. Fill in the information	i below.			Current value of
					debtor's interest
71.	Notes receivable				
	Description (include name of obligo	or)	_	- -	\$
		_	Total face amount doubtful or us	ncollectible amount	
72	Tax refunds and unused net	operating losses (NOLs)			
12.					
	Description (for example, federal, s	tate, local)			
		****		Tax year	\$
	1.51/51			Tax year	\$
				Тах уеаг	2
73.	Interests in insurance policie	es or annuities			
					\$
74.	Causes of action against thir	rd parties (whether or not a lav	wsuit		
	has been filed)				
	542 Holding Corp. & 60 Guilders				\$
	Nature of claim _	interfering with property interest			
	Amount requested \$				
75	Other contingent and unliqu	idated claims or causes of act	tion of		
10.	every nature, including cour	nterclaims of the debtor and ri	ghts to		
	set off claims				
					\$
	Nature of claim _				
	Amount requested \$	<u> </u>			
76	Trusts, equitable or future in	nterests in property			
٠٠.	Tracto, equitable of falliers				\$
		ant almostic lintast Francisco	rosson tickets		¥ <u></u>
77.	Other property of any kind re country club membership	not already listed Examples: Se	eason lickets,		
	ocana y stab monizoromp				\$
			<u> </u>		\$
			<u> </u>		
78.	Total of Part 11.				\$
	Add lines 71 through 77. Copy	y the total to line 90.			<u> </u>
79.	Has any of the property liste	ed in Part 11 been appraised b	y a professional within the last	year?	
- •	☑ No			•	
	☐ Yes				

Debtor

Name

Part 12:

Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of Current value personal property of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ <u>3013.87</u>
81. Deposits and prepayments. Copy line 9, Part 2.	\$
82. Accounts receivable. Copy line 12, Part 3.	\$
83. Investments. Copy line 17, Part 4.	\$
84. Inventory. Copy line 23, Part 5.	\$
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$
88. Real property. Copy line 56, Part 9	English to the Control of the Contro
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$
90. All other assets. Copy line 78, Part 11.	+ \$
91. Total . Add lines 80 through 90 for each column91a.	\$\$ \$\$
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92	15,006,513.87

	btor nameSouthern ited States Bankruptcy Court for the:	District of New York (State)		
_	se number (If known):	-		Check if this is ar amended filing
	official Form 206D Schedule D: Creditors W	/ho Have Claims Secured b	y Property	12/15
е	as complete and accurate as possible.			
	Yes. Fill in all of the information below.	form to the court with debtor's other schedules. Debtor h	as nothing else to repor	t on this form.
	List Creditors Who Have Secure List in alphabetical order all creditors who ha secured claim, list the creditor separately for each	ve secured claims. If a creditor has more than one	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this
	Creditor's name	Describe debtor's property that is subject to a lien	or conateral.	Juni
	Creditor's mailing address		_\$	\$
	Constitute and address if treasure	Describe the lien Is the creditor an insider or related party?	-	
	Creditor's email address, if known	No ☐ Yes Is anyone else liable on this claim?		
	Date debt was incurred Last 4 digits of account number	□ No □ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
	Yes. Specify each creditor, including this creditor, and its relative priority.	☐ Contingent ☐ Unliquidated ☐ Disputed		
	Creditor's name	Describe debtor's property that is subject to a lien	\$	\$
	Creditor's mailing address		_	i i
		Describe the lien	-	
	Creditor's email address, if known	Is the creditor an insider or related party? ☐ No ☐ Yes		
	Date debt was incurred	Is anyone else liable on this claim? ☐ No		
	Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply. Contingent		
	☐ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority.	☐ Unliquidated ☐ Disputed		
	Yes. The relative priority of creditors is	- -		

Debtor ___

Prince Fashions, Inc.

Case number (if known)_

opy this page only if more space is needed. Or revious page.	Continue numbering the lines sequentially from the	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Creditor's name	Describe debtor's property that is subject to a lien		
Creditor's mailing address		- -	\$
	Describe the lien	-	
Creditor's email address, if known	Is the creditor an insider or related party? ☐ No ☐ Yes	-	
Date debt was incurred Last 4 digits of account number	Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply. Contingent		
Yes. Have you already specified the relative priority? No. Specify each creditor, including this	☐ Unliquidated ☐ Disputed		
Yes. The relative priority of creditors is specified on lines			
Creditor's name	Describe debtor's property that is subject to a lien		
Creditor's mailing address		- \$	\$
	Describe the lien	_	
Creditor's email address, if known	Is the creditor an insider or related party? No Yes		
Date debt was incurred Last 4 digits of account number	Is anyone else liable on this claim? ☐ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property? No	As of the petition filing date, the claim is: Check all that apply. Contingent		
☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority.	Unliquidated Disputed		
Yes. The relative priority of creditors is specified on lines			

Prince Fashions, inc.

Debtor	Case number (# known)		
Name			
Part 2: List Others to Be Notified for a Debt Already Listed in Part 1			
MINITED WISE VEHICLES TO BE HOURES IVE & PER A P			
List in alphabetical order any others who must be notified for a debt already listed in	Part 1. Examples of entities that may be liste	d are collection	
agencies, assignees of claims listed above, and attorneys for secured creditors.	• • • • • • • • • • • • • • • • • • • •		
If no others need to be notified for the debts listed in Part 1, do not fill out or submit	this page. If additional pages are needed, cor	ov this page.	
If the others need to be notified for the debte noted in Fact 1, as not in out of submit.			
Name and address	On which line in Part 1	Last 4 digits of account number	
	did you enter the related creditor?	for this entity	
	Total of Callot.		
- Company Comp	Line 2		
	 Line 2		
LINCOLO. MARCOLO MARCO	Little 2.		
		and the second	
	Line 2		
			
LURS-7	Line 2		
	Line 2		
	 Line 2	·	
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	Line 2		
		W/// b \=	
			
MARK. Julius Market Mar	Line 2		
		and the second s	
	 Line 2		
	Line 2		
	<u></u>		
	Line 2		
ALOTTO TO THE PARTY OF THE PART	Line 2		
	 		
	Line O		
	Line 2		

	 Line 2		
	Line 2		

Fill in this inf	formation to identify th	ne case:		
Debtor	Prince Fashions, Inc.	t.		
	Bankruptcy Court for the:	Southern	District of(S	New York
Case number (If known)		······································		

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY	Unsecured Claims		
 Do any creditors have priority unsecured claim No. Go to Part 2. Yes. Go to line 2. 	ims? (See 11 U.S.C. § 507).		
List in alphabetical order all creditors who ha 3 creditors with priority unsecured claims, fill out		ity in whole or in part.	If the debtor has more than
, i		Total claim	Priority amount
Priority creditor's name and mailing address Warshaw Burstein	As of the petition filing date, the claim is: Check all that apply.	591,692.43	591,692.43
555 Fifth Ave	Contingent Unliquidated		
New York, NY	Disputed		
Date or dates debt was incurred Octobre 2017 - present	Basis for the claim: unpaid legal fees		
Last 4 digits of account number 9 8 4 3	Is the claim subject to offset? ☑ No		
Specify Code subsection of PRIORITY unsecure claim: 11 U.S.C. § 507(a) ()	Yes		
Priority creditor's name and mailing address Herrick Feinstein LLP	As of the petition filing date, the claim is: Check all that apply.	\$233,936.77	\$ <u>233,936.77</u>
Two Park Ave			
New York, NY 10016	── ☐ Unliquidated Disputed		
Date or dates debt was incurred	Basis for the claim:		
September 2016 - present	unpaid legal fees		
Last 4 digits of account 7	Is the claim subject to offset? ☑ No		
Specify Code subsection of PRIORITY unsecure claim: 11 U.S.C. § 507(a) ()	ed Yes		
3 Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	18,000	18,000
233 Broadway Suite 1010	Contingent Unliquidated		
New York, NY 10279	Disputed		
Date or dates debt was incurred December 2018	Basis for the claim: Unpaid Legal Fees		
Last 4 digits of account number 0 2 9 2	Is the claim subject to offset? ☑ No		
Specify Code subsection of PRIORITY unsecur claim: 11 U.S.C. § 507(a) ()	red Yes		

Doc 1 Filed 05/29/19 Entered 05/29/19 14:20:52 Main Document 19-23079-rdd

Debtor

Pg 19 of 44 Prince Fashions, Inc. Case number (if known)_

py this page if more space is needed. Continue no vious page. If no additional PRIORITY creditors e	xist, do not fill out or submit this page.	Total claim	Priority amount
Priority creditor's name and mailing address		15,000	15000
Cohen Labarbera and Landrigan LLP	As of the petition filing date, the claim is: Check all that apply. Contingent		
99 Brookside Ave Chester NY 10918	Unliquidated Disputed		
Date or dates debt was incurred January 2019	Basis for the claim: Accounting Services		
Last 4 digits of account number	Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	☐ Yes		
Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number	Is the claim subject to offset? No Yes		
Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? No Yes		
Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes		

Debtor

Name

Prince Fashions, Inc.

Pg 20 of 44

Case number (if known)__

 List in alphabetical order all of the creditors with nonp unsecured claims, fill out and attach the Additional Page o 		6 creditors with nonpriority
		Amount of claim
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
	Basis for the claim:	_
Date or dates debt was incurred	is the claim subject to offset? ☐ No	
Last 4 digits of account number	Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
	Basis for the claim:	_
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
	Basis for the claim:	_
Date or dates debt was incurred Last 4 digits of account number	ls the claim subject to offset? ☐ No ☐ Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
	Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
5 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
	Basis for the claim:	<u> </u>
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
	Basis for the claim:	<u> </u>
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	Yes	

Prince Fashions, Inc.

Pg 21 of 44

Case number (if known)_ Debtor

rt 2: Additional Page		550
opy this page only if more space is needed. Continue num evious page. If no additional NONPRIORITY creditors exis		Amount of claim
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent	\$
	☐ Unliquidated ☐ Disputed ☐ Liquidated and neither contingent nor disputed	
	Basis for the claim:	_
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
- 1000000	Basis for the claim:	
Date or dates debt was incurred	Is the claim subject to offset?	_
Last 4 digits of account number	□ No □ Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
	Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	ls the claim subject to offset? ☐ No ☐ Yes	_
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
AMARIA	Basis for the claim:	
Date or dates debt was incurred	Is the claim subject to offset?	_
Last 4 digits of account number	Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
	Basis for the claim:	<u> </u>
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	

Prince Fashions, Inc.

Pg 22 of 44

Case number (if known)

u	c	υ	w	ı

Part 3:

Mamo

List Others to Be Notified About Unsecured Claims

	List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.						
	If no others need to be notified for the debts listed in Parts 1 and 2, do	not fill out or submit this page. If additional pages are needed, copy the next p					
	Name and mailing address	On which line in Part 1 or Part 2 is the Last 4 digits of related creditor (if any) listed? Last 4 digits of account numbe any					
4.1.		Line Not listed. Explain — — — —					
	Market successors and the successor of t						
4.2.		Line					
	,						
4.3.		Line Not listed. Explain — — — —					
4.4.		Line					
		Not listed. Explain					
41.		Line					
		Not listed. Explain — — — —					
4.5		Line					
		Not listed. Explain — — — —					
4.6		Line					
		Not listed. Explain					
4.7		Line					
*********		Not listed. Explain					
4.8		Line					
		Not listed. Explain — — — —					
4.9		Line					
		Not listed. Explain — — — —					
4.1	0.	Line					
		Not listed. Explain					
4.1	1.	Line					
		Not listed. Explain — — — —					

Debtor Prince Fashions, Inc.

Pg 23 of 44

Case number (if known)_____

Name and mailing address	On which li related cre	Last 4 digits of account number, if any	
		ted. Explain	
	0 28 TV -702 T = 1111 NET		
	Line Not lis	ted. Explain	
	Line		
AND SECTION SE		ted. Explain	
	Line	ted. Explain	
AND	INCLUS	teu. Explain	
		ted. Explain	
	Line	***************************************	
	U Not lis	led. Explain	
	Not lis	sted. Explain	
	Line	sted. Explain	
	Line	sted. Explain	
	Noting	Steu. Explain	
· · · · · · · · · · · · · · · · · · ·	Line Not lis	sted. Explain	<u> </u>
	Line		
	Not lis	sted. Explain	
	Line Not li	sted. Explain	
	Line		
	U Not li	sted. Explain	
	Line	sted. Explain	

858,629.20

5c

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Fill	in this information to identify	the case:		
	Prince Fashions. In			
	tor name	Southern New York	-	
	ed States Bankruptcy Court for the:_	District of (State)		
Cas	e number (If known):	Chapter		
				Check if this is ar amended filing
-	icial Form 206G hedule G: Exec	utory Contracts and U	nexpired Leases	12/15
_		ssible. If more space is needed, copy and att		entries consecutively.
	☐ No. Check this box and file t			onal Property (Official
	State what the contract or	Commercial Lease commenced in 1980 through	542 Holding Corp., 542 Broadway, New Y	ark NIV 10012
2.1	lease is for and the nature of the debtor's interest	2179.	542 Holding Corp., 542 Broadway, New T	UIK, NT 10012
	State the term remaining	160 years	60G 542 Broadway Owner LLC, 370 7th A	Ave., Suite 1400, New
	List the contract number of any government contract		101K, NT 10001	
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of			
	any government contract			
2.3	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			· · · · · · · · · · · · · · · · · · ·
	List the contract number of any government contract			
2.4	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining		Marine .	
	List the contract number of any government contract			
2.5	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			AMPATE II

		1 g 20	01 44	
Debtor	Prince Fashions, Inc.		Case number (if known)	
Deptoi	Name		·	
	•			* · · · · · · · · · · · · · · · · · · ·
	Additional Page if Debto	r Has More Executory Contracts	or Unexpired Leases	i Salahakharian kawan di kerinak (1937-pen 1948-pen 1949-pen 1949)
	Copy this page only if more s	pace is needed. Continue numbering t	the lines sequentially from the previous page.	127520049476. 1275237649476
L	ist all contracts and unexpired	leases	State the name and mailing address for all other whom the debtor has an executory contract or u	parties with nexpired lease
			•	-
	State what the contract or			
2	lease is for and the nature			
	of the debtor's interest			
	State the term remaining			
	List the contract number of			
	any government contract			
2	State what the contract or lease is for and the nature	1.11,100		
	of the debtor's interest			
ļ	State the term remaining			
	List the contract number of			
	any government contract			
	1 1000 VIII AND			
	State what the contract or			
2	lease is for and the nature of the debtor's interest			
	State the term remaining			«.
P. C.	List the contract number of any government contract			
	any government contract			
	State what the contract or			
2	lease is for and the nature of the debtor's interest	•		
	State the term remaining			
	List the contract number of any government contract			
	State what the contract or			
2	lease is for and the nature of the debtor's interest			
	of the deptor's interest			
Market and American	State the term remaining			
	List the contract number of			
	any government contract			
	State what the contract or			
2	lease is for and the nature of the debtor's interest			
	of the deptor 3 illerest			
	State the term remaining			
	List the contract number of			
	any government contract			
	State what the contract or			
2	lease is for and the nature of the debtor's interest			
	or the deptor's interest			

State the term remaining
List the contract number of
any government contract

Fill in this information	to identify the case:				
Princ Debtor name	e Fashions, Inc.			,)
nited States Bankruptcy (Southern Court for the:	Uistrict of	New York		
ase number (If known):		(S	tate)		
					Check if this is a amended filing
fficial Form 2					J
chedule H	Codebtors				12/15
as complete and acc Additional Page to t	curate as possible. If more s this page.	space is needed, copy	the Additional P	age, numbering the ent	ries consecutively. Attach
				V. J. V. V. V. T. T. T. V. V. V. T. V.	
. Does the debtor ha No. Check this b	ive any codebtors? Dox and submit this form to the	e court with the debtor's	s other schedules.	Nothing else needs to be	reported on this form.
☐Yes					
. In Column 1, list as	codebtors all of the people es D-G. Include all guarantors	e or entities who are a	Iso liable for any	debts listed by the debt	or in the schedules of
schedule on which the	he creditor is listed. If the cod	ebtor is liable on a deb	t to more than one	creditor, list each credito	r separately in Column 2.
Column 1: Codebi	OF	e Companya ing Kanal Ang Angara Ng Kanal		Column 2: Creditor	
Name	Mailing address			Name	Check all schedules that apply:
1				_	
	City	State	ZIP Code	_	
2					

	City	State	ZIP Code		
3					
				<u> </u>	
	City	State	ZIP Code		,
4					= D
	Street				□ E/F □ G
	City	State	ZIP Code		
.5	Viij	and the second			D D
	Street	· · · · · · · · · · · · · · · · · · ·			— □ E/F □ G
				<u> </u>	
	City	State	ZIP Code		
2.6	Street	, · · · · · · · · · · · · · · · · · · ·			D D E/F
				Mary -	□ G
	City	State	ZIP Code		

Official Form 206H Schedule H: Codebtors page 1 of ____

7-54	Prince Fashions,	In

THILL	Fas	mons,	11 11

Case number (if known)

Additional Page if Debtor Has More Codebtors Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. Column 1: Codebtor Column 2: Creditor Check all schedules Name Name Mailing address that apply: □ D □ E/F □ G Street City ZIP Code □ D Street Q E/F □G City State ZIP Code Street □ E/F □G City State ZIP Code O D Street □ E/F □ G State ZIP Code City □ D Street □ E/F ūG City State ZIP Code □ D □ E/F □ G Street ZIP Code City State □ E/F □ G Street City State ZIP Code □ E/F □ G Street City ZIP Code

page ___ of ___

Fill in this information to identify the	e case:				
Debtor name Prince Fashions, Inc					
United States Bankruptcy Court for the:	Southern	_ District			
Case number (If known):		_	(State)		
,					
					Check if this is an
					amended filing
Official Form 207					
Statement of Finan	cial Affairs f	or N	on-Indivi	duals Filing for Bar	nkruptcy 04/16
The debtor must answer every ques write the debtor's name and case no	tion. If more space is umber (if known).	needed,	attach a separate	e sheet to this form. On the top of a	any additional pages,
Part 1: Income					
. O					
Gross revenue from business None					
	adina datas of the debtor	o ficaci v	oor which	Sources of revenue	Gross revenue
Identify the beginning and en may be a calendar year	iding dates of the debtor	s fiscal y	ear, willch	Check all that apply	(before deductions and exclusions)
From the beginning of the				Operating a business	75,000
fiscal year to filing date:	From 01/01/2019 MM/DD/YYYY	to	Filing date	Other	\$
For prior year:		to		Operating a business	
For prior year:	FromMM/DD/YYYY	10	MM / DD / YYYY	Other	\$
For the year before that:	From	to	MM / DD / YYYY	Operating a business Other	\$
				Untraction of the contract of	
					·
Non-business revenue Include revenue regardless of wh	ether that revenue is ta	xable. <i>N</i> e	on-business incom	ne may include interest, dividends, mo	oney collected
from lawsuits, and royalties. List	each source and the gro	ss rever	ue for each separ	ately. Do not include revenue listed in	n line 1.
☑ None					
				Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From	to	Filing date		\$
noon you to ming date.	MM / DD / YYYY		*		
For prior year:	From MM/DD/YYYY	to	1111 (00 1100)		œ.
	MM / DD / YYYY		MM / DD / YYYY		\$
For the year before that:	From MM/DD/YYYY	_ to	MM / DD / YYYY		\$
					Υ

ır	Prince Fashions, Inc.				
,	Name	70	Case nur	mber (if kno	wa)
	_				
rt 2	List Certain Transfers Made Before F	iling for Ba	nkruptcy		
^~=		10 days bafa	- 411 Al-1	***************************************	
	ain payments or transfers to creditors within 9 payments or transfers—including expense reimbu	•	•	ular ama	layon componentian within 00
ayst	 before filing this case unless the aggregate value 	of all propert	v transferred to that creditor	is less ti	nan \$6,425. (This amount may be
adju	sted on 4/01/19 and every 3 years after that with r	espect to cas	es filed on or after the date o	of adjustr	ment.)
	None				
	Creditor's name and address	Dates	Total amount or value	Rea	sons for payment or transfer
3.1.				Che	ck all that apply
O. 1.	Warshaw Burstein	Mar 19	s 17,000		Secured debt
	Creditor's name		Ψ		Unsecured loan repayments
	555 Fifth Ave Street	April 19			Suppliers or vendors
	New York New York 10017				Services
	New York New York 10017 City State ZIP Code	May 19			Other
3,2.			¢.		Secured debt
	Creditor's name		Φ		Unsecured loan repayments
	Street				Suppliers or vendors
	-				Services
	City State ZIP Code				Other
	ony one en cour				
gene	not include any payments listed in line 3. Insiders in eral partners of a partnership debtor and their related bettor. 11 U.S.C. § 101(31).	tives; affiliates	s of the debtor and insiders o	of such a	ffiliates; and any managing agent of
X	None				
	Insider's name and address	Dates	Total amount or value	Reas	sons for payment or transfer
4.1.					
	Insider's name		\$		
	Street				
	City State ZIP Code				
	Relationship to debtor				
4.5					
4.2.			\$		
	Insider's name		Ψ		
	Street				
	City State ZIP Code	•			
	On Grate Zir Gode				
	Relationship to debtor				
	Relationship to debtor				

tor	Prince rashions, inc.	Case number (if kno	own}	
	Name			
List	possessions, foreclosures, and returns t all property of the debtor that was obtained by d at a foreclosure sale, transferred by a deed in	a creditor within 1 year before filing this case, including lieu of foreclosure, or returned to the seller. Do not include the seller of the seller of the seller of the seller.		creditor,
M	None			
	Creditor's name and address	Description of the property	Date Valu	e of property
5.1.			_	
	Creditor's name		\$_	
	Street			
	City State ZIP Code	-		
.2.				
	Creditor's name		\$	
	Street			
	Street	_		
	City State ZIP Code			
	City State Zir Code			
	toffs			
		tution, that within 90 days before filing this case set off a payment at the debtor's direction from an account of		
	None			
	None Creditor's name and address	Description of the action creditor took	Date action was	Amount
	None Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
	Creditor's name and address	Description of the action creditor took		Amount
		Description of the action creditor took	taken	Amount
	Creditor's name and address	Description of the action creditor took	taken	Amount
	Creditor's name and address Creditor's name	Description of the action creditor took Last 4 digits of account number: XXXX	taken \$_	Amount
	Creditor's name and address Creditor's name	Last 4 digits of account number: XXXX	taken \$_	Amount
Z)	Creditor's name and address Creditor's name Street City State ZIP Code	Last 4 digits of account number: XXXX	taken \$_	Amount
TA Lee	Creditor's name and address Creditor's name Street City State ZIP Code 3: Legal Actions or Assignments gal actions, administrative proceedings, cou	Last 4 digits of account number: XXXX irt actions, executions, attachments, or governmentarbitrations, mediations, and audits by federal or states	taken \$_	
Lee Lis was	Creditor's name and address Creditor's name Street City State ZIP Code 3: Legal Actions or Assignments gal actions, administrative proceedings, cout the legal actions, proceedings, investigations, s involved in any capacity—within 1 year before None	Last 4 digits of account number: XXXX int actions, executions, attachments, or government arbitrations, mediations, and audits by federal or state e filing this case.	taken \$	
Lee	Creditor's name and address Creditor's name Street City State ZIP Code 3: Legal Actions or Assignments gal actions, administrative proceedings, cout the legal actions, proceedings, investigations, s involved in any capacity—within 1 year before None Case title Nate	Last 4 digits of account number: XXXX irt actions, executions, attachments, or government arbitrations, mediations, and audits by federal or state e filing this case. Court or agency's name	ntal audits e agencies in which the debto	tatus of case
Lei Lis Wa	Creditor's name and address Creditor's name Street City State ZIP Code 3: Legal Actions or Assignments gal actions, administrative proceedings, cout the legal actions, proceedings, investigations, s involved in any capacity—within 1 year before None Case title Nate	Last 4 digits of account number: XXXX— irt actions, executions, attachments, or government arbitrations, mediations, and audits by federal or state e filing this case. Court or agency's name arbitrations Exercise Supreme Court of the Namppellate Division: F	ntal audits e agencies in which the debtor ne and address state of NY irst Department	tatus of case
Int Lei Lis wa:	Creditor's name and address Creditor's name Street City State ZIP Code 3: Legal Actions or Assignments gal actions, administrative proceedings, cout the legal actions, proceedings, investigations, s involved in any capacity—within 1 year before None Case title 60G 542 Broadway Owner LLC vs Prince Fashions, Inc.	Last 4 digits of account number: XXXX— Int actions, executions, attachments, or government arbitrations, mediations, and audits by federal or state e filing this case. Ure of case &T dispute Supreme Court of the National Actions of the Court of the National Actions of the Court of the National Actions of the National Actional Actions of the National Actions of the National Actional Actional Actional Actional Actional Actional Actional Actional Actio	ntal audits e agencies in which the debtor ne and address se State of NY First Department ivil Court	tatus of case Pending Kon appeal
Int Lei Lis wa:	Creditor's name and address Creditor's name Street City State ZIP Code 3: Legal Actions or Assignments gal actions, administrative proceedings, cout the legal actions, proceedings, investigations, s involved in any capacity—within 1 year before None Case title Nate 60G 542 Broadway Owner LLC vs	Last 4 digits of account number: XXXX— irt actions, executions, attachments, or government arbitrations, mediations, and audits by federal or state e filing this case. Court or agency's name arbitrations Exercise Supreme Court of the Namppellate Division: F	ntal audits e agencies in which the debtor ne and address se State of NY First Department ivil Court	tatus of case
Les Lis wa:	Creditor's name and address Creditor's name Street City State ZIP Code 3: Legal Actions or Assignments gal actions, administrative proceedings, cout the legal actions, proceedings, investigations, s involved in any capacity—within 1 year before None Case title 60G 542 Broadway Owner LLC vs Prince Fashions, Inc.	Last 4 digits of account number: XXXX Int actions, executions, attachments, or government arbitrations, mediations, and audits by federal or state of filing this case. Use of case &T dispute Court or agency's name of the count of	ntal audits e agencies in which the debtor ne and address se State of NY irst Department ivil Court	tatus of case Pending Kon appeal
Lei Lis Wa	Creditor's name and address Creditor's name Street City State ZIP Code 3: Legal Actions or Assignments gal actions, administrative proceedings, cout the legal actions, proceedings, investigations, s involved in any capacity—within 1 year before None Case title Nate 60G 542 Broadway Owner LLC vs Prince Fashions, Inc.	Last 4 digits of account number: XXXX Int actions, executions, attachments, or government arbitrations, mediations, and audits by federal or state of filing this case. Ure of case &T dispute Court or agency's name of the county of	ntal audits e agencies in which the debtor ne and address se State of NY First Department ivil Court	tatus of case Pending Kon appeal
Lee	Creditor's name and address Creditor's name Street City State ZIP Code 3: Legal Actions or Assignments gal actions, administrative proceedings, cout the legal actions, proceedings, investigations, s involved in any capacity—within 1 year before None Case title Nate 60G 542 Broadway Owner LLC vs Prince Fashions, Inc. Case number L&T 69380.2016 & 570157/18 Case title Case title	Last 4 digits of account number: XXXX— Int actions, executions, attachments, or government arbitrations, mediations, and audits by federal or state of filing this case. Under the count of the	ntal audits e agencies in which the debtor ne and address e State of NY First-Department ivil Court	tatus of case Pending On appeal Concluded
Leç Lis wa:	Creditor's name and address Creditor's name Street City State ZIP Code 3: Legal Actions or Assignments gal actions, administrative proceedings, cout the legal actions, proceedings, investigations, s involved in any capacity—within 1 year before None Case title 60G 542 Broadway Owner LLC vs Prince Fashions, Inc. Case number L&T 69380.2016 & 570157/18 Case title Prince Fashions, Inc vs 60G 542 Broadway	Last 4 digits of account number: XXXX— Int actions, executions, attachments, or government arbitrations, mediations, and audits by federal or state at a filing this case. Under the count of the coun	ntal audits e agencies in which the debtor ne and address se State of NY First Department ivil Court itate ZIP Code me and address	tatus of case Pending Kon appeal
Leç Lis wa:	Creditor's name and address Creditor's name Street City State ZIP Code 3: Legal Actions or Assignments gal actions, administrative proceedings, cout the legal actions, proceedings, investigations, s involved in any capacity—within 1 year before None Case title Nate 60G 542 Broadway Owner LLC vs Prince Fashions, Inc. Case number L&T 69380.2016 & 570157/18 Case title Prince Fashions, Inc vs 60G 542 Broadway Owner LLC	Last 4 digits of account number: XXXX Int actions, executions, attachments, or government arbitrations, mediations, and audits by federal or state of filing this case. Ure of case &T dispute Court or agency's name New York County City City S Court or agency's name Supreme Court of the Name	ntal audits e agencies in which the debtor ne and address se State of NY First-Department ivil Court Itate ZIP Code me and address	tatus of case Pending On appeal Concluded
Leç Lis wa:	Creditor's name and address Creditor's name Street City State ZIP Code 3: Legal Actions or Assignments gal actions, administrative proceedings, cout the legal actions, proceedings, investigations, s involved in any capacity—within 1 year before None Case title 60G 542 Broadway Owner LLC vs Prince Fashions, Inc. Case number L&T 69380.2016 & 570157/18 Case title Prince Fashions, Inc vs 60G 542 Broadway	Last 4 digits of account number: XXXX Int actions, executions, attachments, or government arbitrations, mediations, and audits by federal or state of filing this case. Ure of case &T dispute Court or agency's name Supreme Court of the Name Supreme Court of the Name Supreme Court of the Supre	ntal audits e agencies in which the debtor ne and address se State of NY First Department ivil Court tate ZIP Code me and address	tatus of case Pending On appeal Concluded
Leg Lis was	Creditor's name and address Creditor's name Street City State ZIP Code 3: Legal Actions or Assignments gal actions, administrative proceedings, cout the legal actions, proceedings, investigations, s involved in any capacity—within 1 year before None Case title Nate 60G 542 Broadway Owner LLC vs Prince Fashions, Inc. Case number L&T 69380.2016 & 570157/18 Case title Prince Fashions, Inc vs 60G 542 Broadway Owner LLC	Last 4 digits of account number: XXXX Int actions, executions, attachments, or government arbitrations, mediations, and audits by federal or state of filing this case. Ure of case &T dispute Court or agency's name New York County City City S Court or agency's name Supreme Court of the Name	ntal audits e agencies in which the debtor ne and address se State of NY First Department ivil Court tate ZIP Code me and address	tatus of case Pending On appeal Concluded

or	Prince Fashions, Inc.	Case number (if known)		
	Name			
	ignments and receivership			
		enefit of creditors during the 120 days before filing th	is case and any prope	erty in the
	ds of a receiver, custodian, or other court-appointe			
X	None			
	Custodian's name and address	Description of the property Value	e	
	Custodian's name	0	rt name and address	
	Street	Case title Cour	rt name and address	
	Sueer	Name		
		Case number		
	City State ZIP Code	Street		
				· · · · · · · · · · · · · · · · · · ·
		Date of order or assignment City	State	ZIP Code

t 4	Certain Gifts and Charitable Contribu	tions		
ist	all gifts or charitable contributions the debtor	gave to a recipient within 2 years before filing thi	is case unless the ag	ggregate value
	he gifts to that recipient is less than \$1,000			
	None			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
				6
.1.	Recipient's name			Φ
	Street			
	Street			
	City State ZiP Code			
	Recipient's relationship to debtor			
1.2	Parinty's some			\$
0.2.	Recipient's name			\$
9.2.	Recipient's name Street	A STATE OF THE STA		\$
9.2.				\$
9.2.				\$
9.2.	Street			\$
9.2.	Street City State ZIP Code			\$
	City State ZIP Code Recipient's relationship to debtor			\$
	City State ZIP Code Recipient's relationship to debtor			\$
rt 5	City State ZIP Code Recipient's relationship to debtor	1 year before filling this case.	and the second s	\$
rt S	City State ZIP Code Recipient's relationship to debtor Certain Losses Losses from fire, theft, or other casualty within	1 year before filing this case.		\$
rt s	City State ZIP Code Recipient's relationship to debtor Certain Losses Control Losses Control Losses Control Losses		Date of loss	\$Value of proper
nt s	City State ZIP Code Recipient's relationship to debtor Certain Losses Losses from fire, theft, or other casualty within	Amount of payments received for the loss If you have received payments to cover the loss, for		
rt S	City State ZIP Code Recipient's relationship to debtor Certain Losses Contain Losses Contain Losses Contain Losses Contain Losses	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or		Value of proper
rt S	City State ZIP Code Recipient's relationship to debtor Certain Losses Contain Losses Contain Losses Contain Losses Contain Losses	Amount of payments received for the loss If you have received payments to cover the loss, for		Value of proper
rt S	City State ZIP Code Recipient's relationship to debtor Certain Losses Contain Losses Contain Losses Contain Losses Contain Losses	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.		Value of proper
rt S	City State ZIP Code Recipient's relationship to debtor Certain Losses Contain Losses Contain Losses Contain Losses Contain Losses	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule Av		Value of proper

Prince Fashions, Inc.

ог	Fince Fasitions, inc.	Case number (if	known)	
	Name			
	.			
rt 6:	Certain Payments or Transfers			
	ents related to bankruptcy		-18 -6 ab - at - h.a	
		erty made by the debtor or person acting on beh ding attorneys, that the debtor consulted about o		
	ing of this case to another person or entity, incluing bankruptcy relief, or filing a bankruptcy case.		iebi consolidation of restru	cturing,
⊠ No	one			
1	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
				value
1.1.			_	\$
	Address			a
			_	
;	Street			
-	City State ZIP Code			
•	City State ZIP Code			
1	Email or website address			
	Who made the payment, if not debtor?			
,	avno made the payment, it not deptor :			
1	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
				value
1.2.				•
1.2.				\$
	Address		_	
	Street			
	7100			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			
. Self-	settled trusts of which the debtor is a benefic	ciary		
List a	any payments or transfers of property made by t	ne debtor or a person acting on behalf of the deb	otor within 10 years before	the filing of this case
a self	f-settled trust or similar device.			
Do n	ot include transfers already listed on this statem	ent.		
X N	None			
		Describe any property transferred	Dates transfers	Total amount or
	Nama of trust or device	Popular and brabard gamerone	were made	value
	Name of trust or device			
	Name of trust or device			¢
	Name of trust or device			\$
	Name of trust or device Trustee			

Debtor	Prince Fashions, Inc.			Case number (if known)		
	Name			v		
List with	nsfers not already listed on this statement any transfers of money or other property—by sale in 2 years before the filing of this case to another ude both outright transfers and transfers made as	person, oth	her than property tran	sferred in the ordinary co	urse of business	or financial affairs.
	None					
	Who received transfer?	Descripti or debts	ion of property transfer paid in exchange	red or payments received	Date transfer was made	Total amount or value
13.1.				····		\$
	Address					
	Street					
	City State ZIP Code Relationship to debtor					
	Who received transfer?					\$
13.2.	Address					
	Street					
	City State ZIP Code Relationship to debtor					
Part 7	Previous Locations					
	vious addresses all previous addresses used by the debtor within	3 years be	fore filing this case ar	nd the dates the addresse	es were used.	
×	Does not apply Address			Dates o	f occupancy	
14.1.	Street			From		То
	City	State	ZIP Code			
14.2.	Street			From		То
	City	State	ZIP Code			

	Prince Fashions, Inc.	Case number (if known)	
		•	•
t 8:	Health Care Bankruptcies		an an ann an Cuite ann an Aireann ann amh air ann an bhair ann an Airean Maireann an ann an ann an Aireann an
eal	th Care bankruptcies		
	e debtor primarily engaged in offering services	s and facilities for:	
	diagnosing or treating injury, deformity, or dise		
-	providing any surgical, psychiatric, drug treatn	nent, or obstetric care?	
1 6	No. Go to Part 9.		
))	Yes. Fill in the information below.		
	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
	Facility name		
	Facility frame		
	Street	Location where patient records are maintained (if different from facility address), if electronic, identify any service provider.	How are records kept?
			Check all that apply:
	City State ZIP Code		☐ Electronically
	On, State All Code		☐ Paper
	Facility name and address	Nature of the business operation, including type of services the debtor provides	if debtor provides meal and housing, number of patients in debtor's care
-			
	Facility name		
	Street	Location where patient records are maintained (if different from facility address), if electronic, identify any service provider.	How are records kept?
		-	Check all that apply:
			☐ Electronically
	City State ZIP Code		☐ Paper
	=		
t 9:	•		
oe:	s the debtor collect and retain personally i	dentifiable information of customers?	
X I	No.		
		cted and retained.	
	Description of the control of the co	bout that information?	
	Does the debtor have a privacy policy al		
	□ No		
,	☐ No ☐ Yes		
J `	☐ No ☐ Yes	y employees of the debtor been participants in any ERISA, 401(k), 4 by the debtor as an employee benefit?	103(b), or other
Vith ben	□ No □ Yes nin 6 years before filing this case, have any sion or profit-sharing plan made available No. Go to Part 10.	by the debtor as an employee benefit?	103(b), or other
Vith pen	No Yes nin 6 years before filing this case, have any sion or profit-sharing plan made available No. Go to Part 10. Yes. Does the debtor serve as plan administr	by the debtor as an employee benefit?	103(b), or other
Vith cen	No Yes in 6 years before filing this case, have any sion or profit-sharing plan made available No. Go to Part 10. Yes. Does the debtor serve as plan administr No. Go to Part 10.	by the debtor as an employee benefit?	103(b), or other
Vith cen	No Yes nin 6 years before filing this case, have any sion or profit-sharing plan made available No. Go to Part 10. Yes. Does the debtor serve as plan administr	by the debtor as an employee benefit?	
Vith ben	No Yes inin 6 years before filing this case, have any sion or profit-sharing plan made available No. Go to Part 10. Yes. Does the debtor serve as plan administr No. Go to Part 10. Yes. Fill in below:	by the debtor as an employee benefit? rator? Employer identification	
Vith cen	No Yes in 6 years before filing this case, have any sion or profit-sharing plan made available No. Go to Part 10. Yes. Does the debtor serve as plan administr No. Go to Part 10. Yes. Fill in below: Name of plan	by the debtor as an employee benefit? rator? Employer identification	number of the plan
Vith pen	No Yes inin 6 years before filing this case, have any sion or profit-sharing plan made available No. Go to Part 10. Yes. Does the debtor serve as plan administr No. Go to Part 10. Yes. Fill in below:	by the debtor as an employee benefit? rator? Employer identification	number of the plan

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units	tor	Prince Fashions, Inc.		^	aco numbor		
Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. None	.OI	Name			ase number (it known)		
Closed financial accounts Within 1 year before filling this sae, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. None					Procession and an arrangement of the second		
Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. None Financial institution name and address Lest 4 digits of account Type of account closed, sold, moved, or transferred XXXX -			ts, Safe Deposit Bo	kes, and Storage Uni	ITS		
moved, or transferred? include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. None Financial institution name and address Last 4 digits of account rumber Type of account Date account was closed, sold, moved, or transferred Last additions Last 4 digits of account rumber Checking Severt Servet Money market Brokerage Other Sweet Money market Brokerage Other Other Sweet Money market Brokerage Other Sate deposit boxes Last any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filling this case. None Depository institution name and address Names Sweet Address Name Address Name Address Name Address Name Address Address Address Address			any financial accounts	or instruments held in the	a dobtore nama ar	for the debter's ben	ofit closed sold
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. None			any inancial accounts	or instruments neighboring	e debitor s marrie, or	ioi (ne debioi \$ bein	ent, ciosea, soia,
None Financial institution name and address Last 4 digits of account Type of account Date account was closed, sold, moved, or transferred Savings Saving		•	t, or other financial acco	ounts; certificates of depo	sit; and shares in ba	ınks, credit unions,	
Financial institution name and address Last 4 digits of account number Type of account Date account was closed, sold, moved, before closing or transformed or transfo	brok	kerage houses, cooperatives, associa	itions, and other financia	al institutions.			
Address Number Checking Checking Savings Servet Checking Savings Servet Checking Checking Checking Savings Checking City State ZIP Code Checking City State ZIP Code Checking Savings Savings	ď	None					
s.t. Checking Savings		Financial institution name and address		faccount Type of			
Name Savings Money market Brokerage Other			number				
Name Savings Money market Brokerage Other				☐ Cher	kina		
Street Brokerage Other	3,1,		xxxx				\$
Brokerage Other		Street			-		
City State ZiP Code Other							
Savings Savings Savings Street Money market Brokerage Other		City Clair 715	Cada	_	•		
Name Savings Money market Brokerage Other Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this or line None Depository Institution name and address Names of anyone with access to it Description of the contents Does debt still have it Name Name Names Na		City State Zir	Code	□ Othe	Γ		
Name Savings Money market Brokerage Other Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this or line None Depository Institution name and address Names of anyone with access to it Description of the contents Does debt still have it Name Name Names Na	0.0		VVVV	☐ Chec	king		e.
Size deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filling this or None Depository institution name and address	D.Z.	Name			-		a
Safe deposit boxes List arry safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filling this cash. None Depository institution name and address		Street					
Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filling this color of the contents None					-		
Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filling this or None Depository institution name and address		O'the Chair	1 Codo		-		
Street Address Address			dress Names of any	one with access to it	Description of the	ne contents	still have i
Address Off-premises storage List any property kept in storage units or warehouses within 1 year before filling this case. Do not include facilities that are in a part of a building in which the debtor does business. None Facility name and address Names of anyone with access to it Name Street Address Address		Name				4444	
Address City State ZIP Code Off-premises storage List any property kept in storage units or warehouses within 1 year before filling this case. Do not include facilities that are in a part of a building in which the debtor does business. None Facility name and address Names of anyone with access to it Name Street Address Address		Street		. =1100			_
Off-premises storage List any property kept in storage units or warehouses within 1 year before filling this case. Do not include facilities that are in a part of a building in which the debtor does business. None None Name				1.00147			_
Off-premises storage List any property kept in storage units or warehouses within 1 year before filling this case. Do not include facilities that are in a part of a building in which the debtor does business. None None		City State 71					· ·
List any property kept in storage units or warehouses within 1 year before filling this case. Do not include facilities that are in a part of a building in which the debtor does business. None None Pacility name and address Names of anyone with access to it Description of the contents Does debt still have it No No Yes		o., o.d. E					
List any property kept in storage units or warehouses within 1 year before filling this case. Do not include facilities that are in a part of a building in which the debtor does business. None None Pacility name and address Names of anyone with access to it Description of the contents Does debt still have it No No Yes				-Materia :	_		
which the debtor does business. None Facility name and address Names of anyone with access to it No No Name Street Address Address	Off-	oremises storage					
Facility name and address Names of anyone with access to it Name Street Address Address			warehouses within 1 ye	ar before filing this case.	Do not include facili	ties that are in a par	t of a building in
Facility name and address Names of anyone with access to it Description of the contents Street Address Does debt still have i		•					
Facility name and address Names of anyone with access to it Description of the contents Still have it ill have		None					.
Name Street Address		Facility name and address	Names of any	one with access to it	Description of the	e contents	
StreetAddress							☐ No
Street Address		Name					Yes
Address							
		Street	ALEXAND.				_
			Address				
		City State Z					

btor	Prince Fashions, Inc.	C	ase number (if known)	
	Name		ade Hambel (i Niomi,	
	•			
art 11:	Property the Debtor Holds or C	ontrols That the Debtor Does Not	Own	
. Proper	ty held for another			
-		is that another entity owns. Include any pr	operty borrowed from, being stored for	or, or held in
	o not list leased or rented property.			
☑ Nor	ne			
0\	wner's name and address	Location of the property	Description of the property	Value
				\$
Na	ame			
Str	treet			
_				
Cit	ity State ZIP Code			
art 12:	Details About Environmental In	formation		
•	rpose of Part 12, the following definitions			
	<i>nmental law</i> means any statute or govern less of the medium affected (air, land, wa	mental regulation that concerns pollution, iter, or any other medium).	contamination, or hazardous materia	1,
•		cluding disposal sites, that the debtor now	owns, operates, or utilizes or that the	e debtor
formerly	ly owned, operated, or utilized.			
	<i>lous material</i> means anything that an en ^a mìlarly harmful substance.	vironmental law defines as hazardous or to	oxic, or describes as a pollutant, conta	aminant,
	·			
eport all	notices, releases, and proceedings k	nown, regardless of when they occurre	a.	
2. Has the	e debtor been a party in any judicial o	r administrative proceeding under any	environmental law? Include settleme	ents and orders.
⊠ No	s. Provide details below.			
		a	Nature of the case	Status of case
Ų	Case title	Court or agency name and address	Materie Or the Case	
_	Case number	Name	-	Pending On appeal
·	ase number	Name		Concluded
***		Street		
		City State ZIP Code		
3. Has an	ny governmental unit otherwise notifie	d the debtor that the debtor may be lia	ble or potentially liable under or in	violation of an
	nmental law?			
⊠ No				
	s. Provide details below.			
Si	ite name and address	Governmental unit name and address	Environmental law, if known	Date of notice
N	Name	Name		
-	Street	Street		
3				<u></u>
_		Ott. 700-4-		
C	City State ZIP Code	City State ZIP Code		

	Name	C;	ase number (if known)
X		unit of any release of hazardous material?	?
	Site name and address	Governmental unit name and address	Environmental law, if known Date of notice
	Name	Name	
	Street	Street	
	City State ZIP Code	City State ZIP Code	
t 1	3: Details About the Debtor's E	Business or Connections to Any Busi	iness
ist ncl	er businesses in which the debtor has any business for which the debtor was a lude this information even if already listed None	n owner, partner, member, or otherwise a pe	rson in control within 6 years before filing this case.
_	140110		
	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN:
	Business name and address	Describe the nature of the business	Do not include Social Security number or ITIN.
	Business name and address	Describe the nature of the business	Do not include Social Security number or ITIN. EIN:
	Business name and address	Describe the nature of the business	Do not include Social Security number or ITIN. EIN: ~ Dates business existed
1.	Business name and address Name Street	Describe the nature of the business Describe the nature of the business	Do not include Social Security number or ITIN. EIN: ~ Dates business existed
1.	Name Street City State ZIP Code		Do not include Social Security number or ITIN. EIN:
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5.2.	Name Street City State ZIP Code Business name and address Name Street City State ZiP Code Business name and address	Describe the nature of the business	Do not include Social Security number or ITIN. EIN:

Name 10 Pershing Ave #PD Street Yonkers NY 10705 City State ZIP Code Name and address Dates of service From To	and financial statements Intants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case. address Bates of service From Sept 2014 To Present Inting Ave #PD INV 10705 State ZIP Code Dates of service From To To To State ZIP Code or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial tithin 2 years before filing this case. and address Dates of service From To Present Parabeters & Landrigan, LLP Brookside Ave. Dates of service From To Present Pershing Ave #PD Interest		Prince Fashions, Inc.		0	
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Faraz Abbasi Name 10 Pershing Ave #PD Street Yonkers NY 10705 City State ZIP Code Name and address Dates of service From To	Asia State ZIP Code NY 10705 State ZIP Code Trom To					Dates of service
Name 10 Pershing Ave #PD Street Yonkers NY 10705 City State ZiP Code Name and address Dates of service From To	NY 10705 State ZIP Code	Nai	me and address			
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	State ZIP Code		Chester			_

tor	Prince Fashions, Inc.		Case numbe	er (if known)
	Name		ouse number	
	Name and address			If any books of account and records are unavailable, explain why
26c.2.	faraz abbasi			
	Name 10 Pershing Ave #PD			
	Street			
	Yonkers	NY	10705	
	City	State	ZIP Code	
	t all financial institutions, creditors, and nin 2 years before filing this case.	d other parties, including me	cantile and trade agenc	ies, to whom the debtor issued a financial stateme
X	None			
	Name and address			
26d.1.	Name			
	Street			
	City	State	ZIP Code	
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Na	Prince Fashions, Inc.			Case number	(if known)			
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Name	e and address of the person v	who has possession of invento	ory records		\$			
Name	a '							
Street								
City		State	ZIP Code					
ist the de	ebtor's officers, directors, control of the debtor at th	- -	•	bers in contro	ol, control	ling share	eholders, o	r other
Name	ne	Address		Posit intere	ion and nat	ure of any	%	of interest, if an
	Doron Zabari	10 Pershing Ave #PD,	Yonkers NY 10705		President			
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tor	Prince Fashions, Inc.	Case number (if known)
	Name	
	Name and address of recipient	
30.2		
	Name	
	Street	
	City State ZIP	Code
	Relationship to debtor	
	Relationship to debtor	
	in 6 years before filing this case, has the debtor been a	member of any consolidated group for tax purposes?
	No Yes. Identify below.	
_		Employer Identification number of the parent
	Name of the parent corporation	corporation
		EIN:
	Name of the pension fund	Employer Identification number of the pension fund EIN: -
	Name of the pension fund	Employer Identification number of the pension fund
	Name of the pension fund	
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	4: Signature and Declaration	EIN:
	4: Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a	a false statement, concealing property, or obtaining money or property by fraud in
	4: Signature and Declaration	a false statement, concealing property, or obtaining money or property by fraud in
	4: Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a connection with a bankruptcy case can result in fines up to 18 U.S.C. §§ 152, 1341, 1519, and 3571.	EIN: a false statement, concealing property, or obtaining money or property by fraud in \$500,000 or imprisonment for up to 20 years, or both.
	4: Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a connection with a bankruptcy case can result in fines up to 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Finance.	a false statement, concealing property, or obtaining money or property by fraud in
	4: Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a connection with a bankruptcy case can result in fines up to 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial is true and correct.	a false statement, concealing property, or obtaining money or property by fraud in \$500,000 or imprisonment for up to 20 years, or both.
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	4: Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a connection with a bankruptcy case can result in fines up to 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financis true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on 05 16 2019	a false statement, concealing property, or obtaining money or property by fraud in \$500,000 or imprisonment for up to 20 years, or both.
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	WARNING Bankruptcy fraud is a serious crime. Making a connection with a bankruptcy case can result in fines up to 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financis true and correct. I declare under penalty of perjury that the foregoing is true and correct on OS 16 2019	a false statement, concealing property, or obtaining money or property by fraud in \$500,000 or imprisonment for up to 20 years, or both. cial Affairs and any attachments and have a reasonable belief that the information and correct.
	WARNING Bankruptcy fraud is a serious crime. Making a connection with a bankruptcy case can result in fines up to 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financis true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on O / /b / 2019 MM / DD / YYYY Signature of individual signing on behalf of the debtor	a false statement, concealing property, or obtaining money or property by fraud in \$500,000 or imprisonment for up to 20 years, or both. cial Affairs and any attachments and have a reasonable belief that the information and correct. Doron Zabari
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Fill in this information to identify the case:				
Debtor name Prince Fashions, Inc.				
United States Bankruptcy Court for the:	Southern		New York	
Case number (If known):		(St	ate)	

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or	Unsecured claim
1	Warshaw Burstein LLP 555 Fifth Ave New York, NY 10017	Mr. Bruce Wiener 212 984 7878 bwiener@wbny.com	Legal Fees			setoff	\$591,692.43
2	Herrick Feinstein LLP Two Park Ave New York, NY 10016	Mr. Scott Mollen 212 592 1505 smollen@herrick.com	Legal Fees n				\$233,936.77
3	Melito & Adolfsen 233 Broadway New York, NY 10279	Mr. Louis Adolfsen 212 238 8900 Lga@melitoadolfser	Legal Fees				\$18,000.00
4	Cohen, Labarbera & Landrigan LLP 99 Brookside Ave.	Mr. Ronald Cohen 845 291 1900 rcohen@cll-law.con	Accounting Services n				\$15,000.00
5	Chester NY 10918					\$	
6						And the second s	
7						The second secon	
8							

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Debtor		Prince Fashions, inc.				Case number (# known)				
衛を発生され						Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim		
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